

MEIG 美格

2019

2020-016

2020 04

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		2019	12	31
181,339,000	10	0.2		
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		2019 1 1 2019 12 31
		2018 1 1 2018 12 31

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	MeiG Smart Technology Co., Ltd		
	MeiG		
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	549,079,470.34	529,322,529.23	3.73%	493,180,540.81
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	186,526,973.18	212,490,311.63	224,027,126.89	309,790,623.18
	6,209,258.27	6,172,364.78	3,024,209.43	9,047,420.60
	5,832,934.99	4,645,538.64	1,974,495.30	11,652,800.17
	-20,782,590.72	15,899,985.32	8,306,687.04	27,427,782.07

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	-170,848.64	1,157,756.80	-54,881.15	
	338,414.37	2,011,189.57	1,076,173.12	
	347,483.98	11,393,370.11	6,092,086.97	

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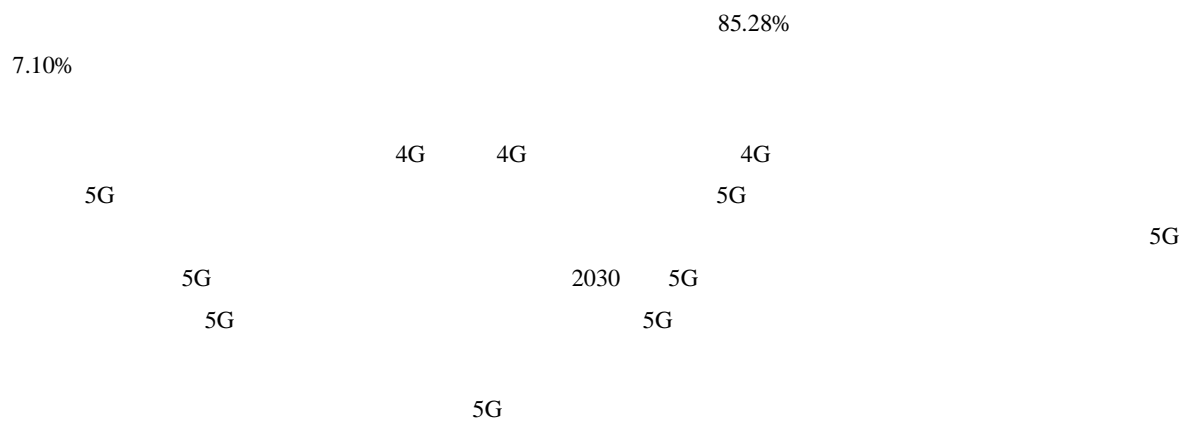
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4G LTE 4G LTE-A NB-IOT CAT-M 5G sub-6G 5G WIFI6

1 MeiGLink

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	77.5%

5G
2019

5G

4G/5G

	LTE		5G		
MeiGLink	2019	2019	2019	2019	
	2,445.33	93,283.50	2,220.23	5,699.29	
5.76%				47.59%	
	2,410.58	1,115.64		31.64%	
		79,555.36		12,004.19	
17.77%			70,097.89		10,888.46
	18.39%	9,457.47	1,115.73		13.38%
	6,620.19	21,266.91	76.26%		
			68.25%		85.28%
	28.17%	7.10%			
	18.84%	20.40%			54.99%
54.64%					
			1		
MeiGLink				2	
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	2019		2018		
	932,835,034.88	100%	989,827,907.28	100%	-5.76%

795,553,574.72¹

85.28%

675,511,676.25

	675,511,676.25	518,088,571.96	23.30%	242.81%	316.30%	-



	2019	2018	
	740	583	26.93%

7,398.90 58.49%

12,916.01 33.31%

	2,483,497.27	13.19%		
	242,841.67	1.29%		
	-5,125,261.34	-27.22%		
	26,278.03	0.14%		
	-197,126.67	-1.05%		
	2,898,317.02	15.39%		
	-4,525,067.30	-24.03%		
	-23,030,674.41	-122.32%		

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2019

	2019	2019		

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	6,154,756.04
	5,034.29
	6,159,790.33

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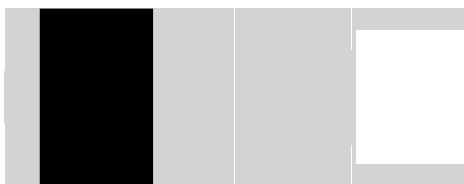
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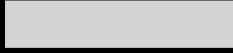
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20,875.65	
72.54	

	7 25	2018 8 13	2018	“	”
	“	NB-IoT/eMTC	Android	“	”
	2018 7 25	2018 8 13	2018	“	”
	“	NB-IoT/eMTC	Android	“	”
	”	2018-045,2018-047	2018-051		
	2017 8 24			“	”
	46		46		
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	2018 10 12				
	“	”			
	46		20 1 9		
88					
	2018 7 25		2018 8 13	“	”
	2018			“	”
	”	“	NB-IoT/eMTC	“	Android
	”	”	“	“	”
	5 ”				
	2018 10 12			“	”
	NB-IoT/eMTC	Android		”	“
	”	“ ”		“	”
	1006	B 32		5	
	2017 8 24				
				13,102,633.93	
				13,102,633.93	



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			200	8,967.11	3,910.61	11,736.13	3,568.37	3,463.75
			8.29	5,515.5	922.03	11,860.53	700.57	584.97

1,000

7,224.04

2 4G/5G+AIoT

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MeiGLink MeiGSmart

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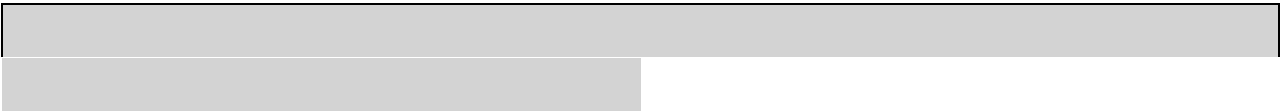
21,295

3,519

2019 12 31

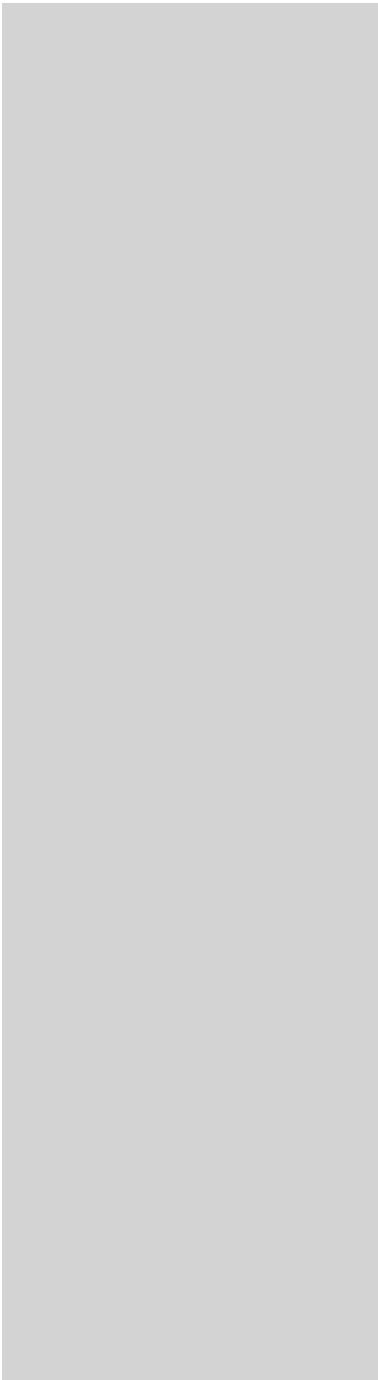
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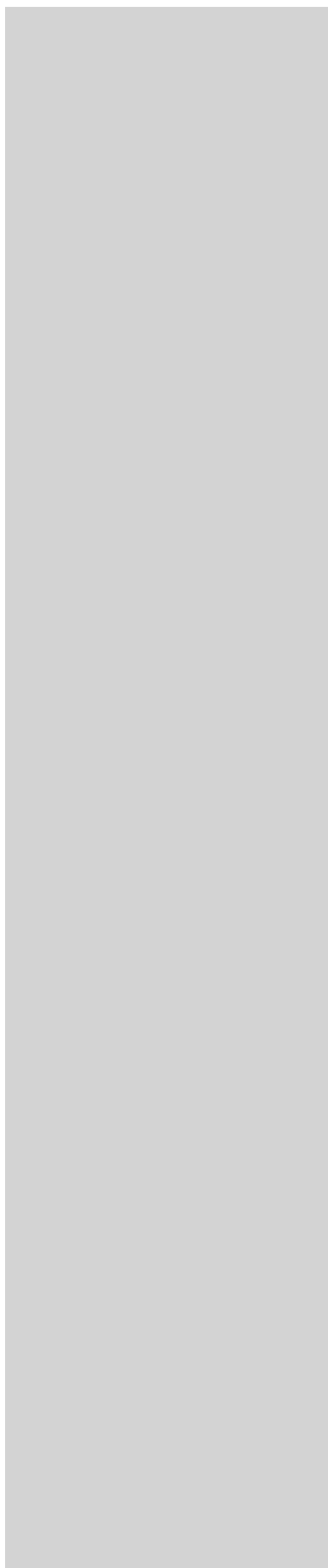


10	0
10	0.20
	181,339,000
	3,626,780.00
	0.00
	3,626,780
	129,616,945.66

			50%			
			10%			



			90%			
			100%			
				2017 06 22	2020 6 22	



50%

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			50%			
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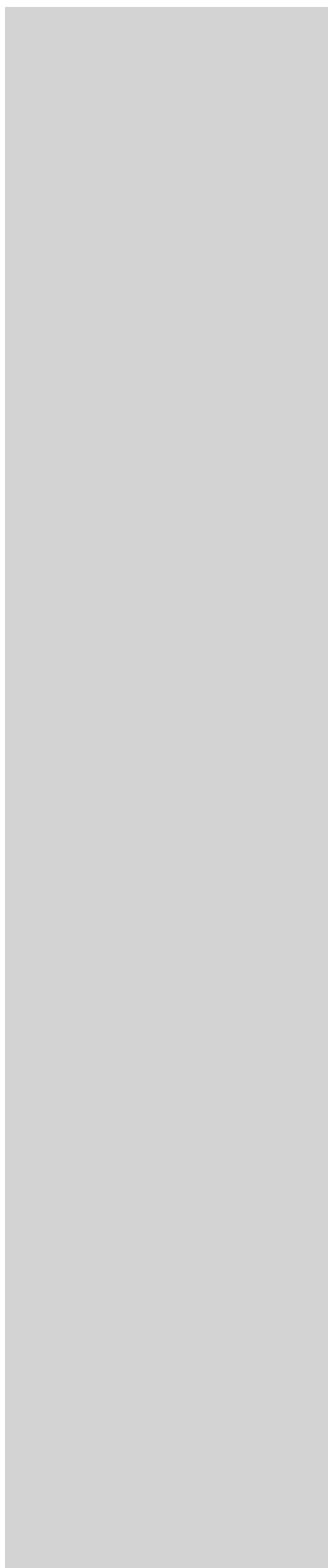
2017 06
22

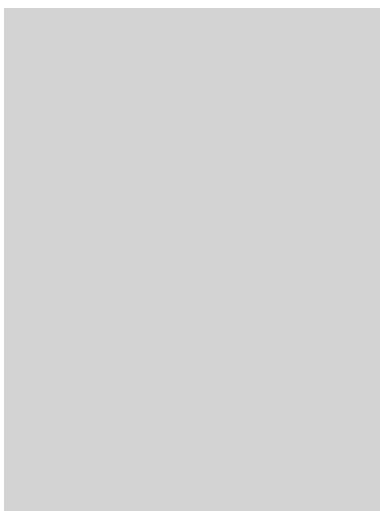
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	136,000,000	75.00%	0	0	0	0	0	136,000,000	75.00%
1	0	0.00%	0	0	0	0	0	0	0.00%
2	0	0.00%	0	0	0	0	0	0	0.00%
3	136,000,000	75.00%	0	0	0	0	0	136,000,000	75.00%

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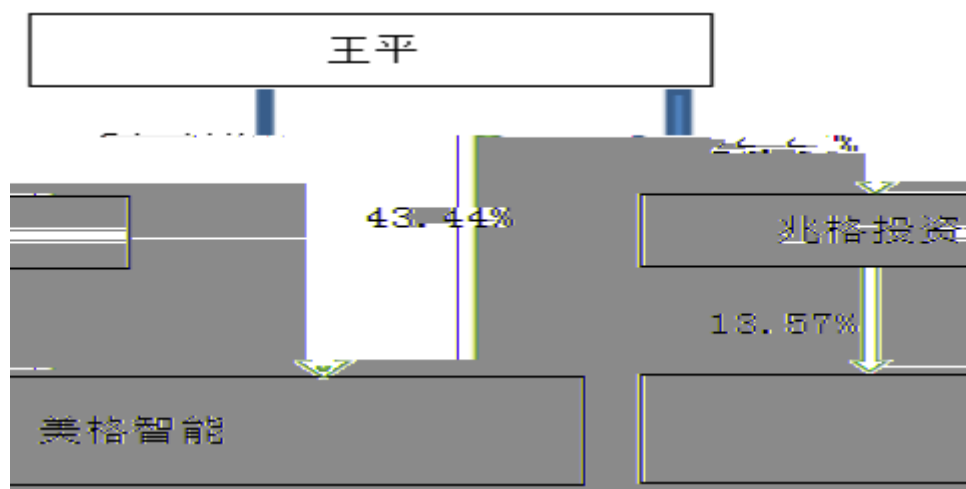
	23,135		19,921		0		0
		5%				10	

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	172,000		172,000
	163,500		163,500
	142,600		142,600
	123,900		123,900
	116,500		116,500
	115,300		115,300
10			
	100,000	88,900	

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					2017 39 11 23	2021 07 02	0	0	0	0	0
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			2014 12 16		
			2016 09 29		
			2018 09 06		
			2019 12 31		
			2019 03 27		
			2018 09 01		
			2014 10 23		
			2013 10 08		
			2014 06 19		
			2014 01 08		

			41		47.53	
			44		34.31	
			40		46.47	
			44		46.88	
			34		31.61	
			41		0	
			51		10	
			64		10	
			71		10	
			41		40.92	
			40		8.74	
			39		13.88	
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	2020 04 28
	2019 http://www.cninfo.com.cn

	2.5%							
	5%			5%			5%	
			1%					3%
		2.5%			2%			5%
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	5%						3%	
	1%							
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	2020 04 26
	[2020] ZI10251

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			93,283.50	1
	98,982.79	5.76%		2
	75.15%	10.14%		3
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21,295.01	27.14%		
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	3,768,783.71	81,854,810.73
	212,950,058.45	248,137,022.58
	31,431,127.71	
	12,966,991.88	16,394,441.02
	21,441,179.68	

	2,722,301.72	3,376,213.04
	60,710.42	
	2,783,012.14	3,376,213.04
	235,556,312.23	368,371,198.20
	181,339,000.00	181,339,000.00
	171,498,363.03	171,498,363.03

2

	2019 12 31	2018 12 31
	115,482,182.37	76,325,838.60
	3,768,783.71	81,854,810.73

	18,763,176.33	768,959.09

	2,722,301.72	3,376,213.04
	2,722,301.72	3,376,213.04
	315,090,289.83	383,175,974.83
	181,339,000.00	181,339,000.00
	171,498,363.03	171,498,363.03
	18,271,383.98	18,271,383.98
	129,616,945.66	153,775,455.88
	500,725,692.67	524,884,202.89
	815,815,982.50	908,060,177.72

3

	2019	2018
	932,835,034.88	989,827,907.28
	932,835,034.88	989,827,907.28

	3,579,490.91	3,781,810.45
	21,104,177.84	14,215,115.99
	30,042,185.79	28,774,713.14
	85,179,797.90	55,103,629.22
	804,631.57	8,527,105.46
	1,993,917.19	3,362,019.85



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	-19,262,357.22	50,027,644.48
	-0.1062	0.2759
	-0.1062	0.2759

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	2019	2018
	933,944,481.91	1,053,473,095.40

	9,481,027.44	7,515,115.72
	943,425,509.35	1,060,988,211.12
	701,321,284.10	803,104,039.71

	35,000,000.00	84,558,442.65
	38,988,980.88	93,693,749.43
	73,988,980.88	178,252,192.08
	89,485,324.14	72,240,044.31
	7,471,966.83	13,555,481.25
	32,202,774.54	107,884,737.00
	129,160,065.51	193,680,262.56
	-55,171,084.63	-15,428,070.48
	733,879.33	-679,025.99
	56,257,177.11	-4,303,762.17
	93,261,029.98	97,564,792.15
	149,518,207.09	93,261,029.98

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937,071,719.77
8,022,337.11



		2019			

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3											-4,896, 153.00		-4,896, 153.00		-4,896, 153.00
4															
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	106,6	246,16		13,268	127,07	493,18
	70,00	7,363.	-3,043.	,619.5	7,601.	0,540.
	0.00	03	68	3	93	81



	9,000.0 0				363.03				83.98	5,455.8 8		02.89
	181,33 9,000.0 0				171,498, 363.03				18,271,3 83.98	153,77 5,455.8 8		524,884,2 02.89



	50,027,64	50,027,644.
	4.48	48

2019 12 31

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2	3	3	50.00

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2	" " " " " " " " " "	2019 2019

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1	"	"	"	"	"	"	"	"	"	81,854,810.73
"	248,137,022.58	"	"	"	"	"	"	"	"	"
60,250,666.42	"	"	175,950,476.46	"	"	"	"	"	"	"
"	"	"	81,854,810.73	"	"	249,789,069.80	"	"	"	"
"	"	"	"	"	"	60,250,666.42	"	"	175,634,976.52	"
2	"	"2019	-9,416,421.22	2018	-17,950,589.07	"	"	"	"	"
"2019	-9,416,421.22	2018	-16,493,137.56	"	"	"	"	"	"	"
3	"	"2019	-17,244,852.26	"	"	"2019	-17,283,043.44	"	"	"

	153,265,587.32	153,265,587.32	
	807,973,089.59	807,973,089.59	

	60,250,666.42	60,250,666.42	
	175,950,476.46	175,950,476.46	
	33,449,838.78	33,449,838.78	

	3,376,213.04	3,376,213.04	653,911.25
	368,371,198.20	368,371,198.20	
	181,339,000.00	181,339,000.00	
	171,498,363.03	171,498,363.03	
	150,372.89	150,372.89	
	18,271,383.98	18,271,383.98	
	158,063,409.33	158,063,409.33	
	529,322,529.23	529,322,529.23	
	529,322,529.23	529,322,529.23	
	897,693,727.43	897,693,727.43	

	2018 12 31	2019 01 01	

	153,152,826.06	153,152,826.06	

60,250,666.42	
175,634,976.52	
29,736,512.20	
4,645,871.49	
4,377,058.50	
33,691,055.00	
1,978,297.52	-653,911.25
379,799,761.79	-653,911.25

	171,498,363.03	171,498,363.03	

	0%
	25%
	25%

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2020 3
 GR201944200143 2019 1 1
 2021 12 31 15%
 2017 12 GR201761000780
 2018 3 21 2018 5115 2017
 1 1 2019 12 31 15%
 2019 6 RQ-2019-0175
 2019 1 1 2020 12 31 2021 1 1
 2023 12 31 12.5%

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2019 4 1 16% 10% 6% 13% ~~2019 39~~ 1

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	35,242,841.67	0.00

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		1,289,924.97
		1,289,924.97

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	14,781,076.83		1,878,879.51			12,902,197.32
	16,476,142.74	21,439,367.44	1,878,879.51			36,036,630.67

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	51,982,373.63	20.88%	5,198,237.36

	31,431,127.71	
	31,431,127.71	0.00

	7,865,169.24	105,394,319.33	81,828,360.86		31,431,127.71	
	7,865,169.24	105,394,319.33	81,828,360.86		31,431,127.71	

7

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1	10,540,663.76	81.29%	14,535,337.49	88.66%
1 2	673,321.06	5.19%	1,829,586.03	11.16%
2 3	1,723,489.56	13.29%	29,517.50	0.18%
3	29,517.50	0.23%		
	12,966,991.88	--	16,394,441.02	--

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		(%)
	7,715,120.85	59.50
	1,465,002.00	11.30
	1,069,923.89	8.25
	206,233.88	1.59
	199,421.84	1.54
	10,655,702.46	82.18

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	21,441,179.68	22,843,208.94
	21,441,179.68	22,843,208.94

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	21,974,071.85	23,129,221.66
	6,109,168.40	3,550,475.80
	1,475,899.71	472,480.81
	16,562.61	355,367.08
	29,575,702.57	27,507,545.35

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	12	()	()	
2019 1 1	4,664,336.41			4,664,336.41
2019 1 1	—	—	—	—
	3,470,186.48			3,470,186.48
2019 12 31	8,134,522.89			8,134,522.89

1 1		4,903,630.69
1 2		17,987,204.69
2 3		5,231,601.00
3		1,453,266.19
3 4		1,353,266.19

4	5	100,000.00
		29,575,702.57

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	2,245,784.74	366.25				2,246,150.99
	2,418,551.67	3,469,820.23				5,888,371.90

			4		
			42,483.14	1 2	
		2,350,809.68	2,308,326.54		7.95%
			2 3		1,158,411.58

2

	43,800.50	87,280.77		40,718.97		90,362.30
	527.31			527.31		
	1,661,451.03	169,802.09		1,617,305.42		213,947.70
	3,142,519.15	4,833,644.89		2,676,458.81		5,299,705.23
	588,819.14			588,819.14		

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	249,661.32	249,661.32
	249,661.32	249,661.32

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13

	59,985,597.36	30,117,780.91
	6,922,195.87	
	3,026,608.93	
	80,676.13	147,806.41
		123,000,000.00
	70,015,078.29	153,265,587.32

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	12	()	()	
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	24,033,742.46		24,033,742.46				4.75%
	24,033,742.46		24,033,742.46				--

	12	()	()	
2019 1 1	—	—		

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	16,172,077.68	71,866,523.05
	16,172,077.68	71,866,523.05

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1.	4,520,602.00	120,508,179.45	5,393,945.98	7,996,267.98	138,418,995.41
2.		4,036,577.06		4,728,065.83	8,764,642.89
1		4,036,577.06		4,728,065.83	8,764,642.89

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3.		118,794,719.56	355,279.32	3,404,180.20	122,554,179.08
1		400,001.46		172,800.09	572,801.55
		118,394,718.10	355,279.32	3,231,380.11	121,981,377.53
4.	4,520,602.00	5,750,036.95	5,038,666.66	9,320,153.61	24,629,459.22
1.	763,176.64	57,647,266.23	2,618,425.36	2,614,623.33	

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1.				2,436,742.38	6,305,600.00	8,742,342.38
2.				3,744,108.80	18,841,641.46	22,585,750.33
1				1,075,933.96	18,841,641.46	19,917,575.42
2				2,668,174.91		2,668,174.91
3						
3.						
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4.				6,180,851.25	25,147,241.46	31,328,092.71
1.				1,667,783.29	6,305,600.00	7,973,383.29
2.						

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	2,722,301.72	408,345.26	3,376,213.04	506,431.96
	106,167,924.63	17,754,352.74	70,192,920.87	10,954,851.51

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	276,000.00	648,000.00
	224,738.48	

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	26,476,235.73	60,250,666.42
	26,476,235.73	60,250,666.42

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1	1	114,494,875.06
1	2	2,532,471.85
2	3	604,399.74
3		2,290,019.16
		119,921,765.81
		167,759,035.49
		3,926,445.86
		1,937,544.48
		2,327,450.63
		175,950,476.46

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1		37,962,865.82	32,930,138.78	
1	2	2	3,529,704.47	508,300.00
2	3	3	280,500.00	11,400.00
3		11,400.00		
		41,784,470.29	33,449,838.78	

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	10,743,634.76	136,345,058.37	136,451,205.01	10,637,488.12
-	120,366.39	5,903,418.10	5,879,209.41	144,575.08
		1,612,460.79	1,147,250.17	465,210.62
	10,864,001.15	143,860,937.26	143,477,664.59	11,247,273.82

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1	10,655,115.35	128,716,753.24	128,884,982.49	10,486,886.10
2		1,966,453.84	1,966,453.84	
3	88,519.41	3,065,316.57	3,003,233.96	150,602.02
	78,848.16	2,673,044.82	2,618,682.96	133,210.02
	1,640.98	84,797.77	82,529.69	3,909.06
	8,030.27	307,473.98	302,021.31	13,482.94
4			2,595,786.00	
5		748.72	748.72	
	10,743,634.76	136,345,058.37	136,451,205.01	10,637,488.12

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1	115,687.90	5,681,420.03	5,660,600.93	136,507.00
2	4,678.49	221,998.07		

	6,020,121.29	6,519,866.50
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41

	87,725.00	670,223.98
	10,442,577.54	5,826,290.21
	10,530,302.54	6,496,514.19

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	87,725.00	670,223.98
	87,725.00	670,223.98

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	4,881,493.48	3,312,827.97
	3,000,728.06	2,513,462.24
	2,560,356.00	

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	3,376,213.04		653,911.32	2,722,301.72	
	3,376,213.04		653,911.32	2,722,301.72	--

	647,727.28			136,363.68			511,363.60	
	2,728,485.76			517,547.64			2,210,938.12	

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		+ -					
	181,339,000.00					181,339,000.00	

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	167,239,887.51			167,239,887.51
	4,258,475.52			4,258,475.52
	171,498,363.03			171,498,363.03

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	150,372.89	199,841.03				199,841.03		350,213.92
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	18,271,383.98			18,271,383.98
	18,271,383.98			18,271,383.98

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	158,063,409.33	127,077,601.93
	158,063,409.33	127,077,601.93
	24,453,253.08	46,655,571.85
		5,002,764.45
	4,896,153.00	10,667,000.00
	177,620,509.41	158,063,409.33

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	861,755,487.89	680,545,884.56	954,382,722.60	794,258,525.00
	71,079,546.99	65,523,570.96	35,445,184.68	32,649,476.65
	932,835,034.88	746,069,455.52	989,827,907.28	826,908,001.65

62

	1,883,772.57	2,009,769.29
	1,343,103.72	1,434,381.93
	352,614.62	337,659.23
	3,579,490.91	3,781,810.45

63

	9,300,407.33	7,414,660.73
	3,223,904.89	2,552,393.37
	2,028,783.80	664,329.23
	4,194,605.26	1,198,768.40
	1,332,853.63	941,393.98
	624,797.83	101,605.80
	398,825.10	1,341,964.48
	21,104,177.84	14,215,115.99

64

	17,478,124.13	16,292,374.70

	4,631,622.17	3,799,011.27
	3,192,060.74	3,926,370.15
	1,357,308.84	1,247,237.38
	1,053,714.54	

	804,631.57	8,527,105.46
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	2,756,733.64	5,847,298.03
	141,583.38	66,633.63

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	2,483,497.27	6,426,824.64
	2,483,497.27	6,426,824.64

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		-9,371,426.46
		-2,908,980.80

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	38,988,980.88	93,693,749.43
	38,988,980.88	93,693,749.43

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	32,202,774.54	106,682,077.81
		1,202,659.19
	32,202,774.54	107,884,737.00

“ ”	-6,799,501.23	-7,268,649.13
“ ”	60,710.42	
“ ”	19,883,784.86	-34,760,248.06
“ ”	27,769,092.73	-191,217,967.43
“ ”	-83,988,045.88	188,825,307.60
	23,030,674.41	
	30,851,863.71	36,700,308.18
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	149,518,207.09	93,261,029.98
	93,261,029.98	97,564,792.15
	56,257,177.11	-4,303,762.17

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	149,518,207.09	93,261,029.98
	4,936.50	13,443.00
	149,513,270.59	93,247,586.98
	149,518,207.09	93,261,029.98

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	6,154,756.04	
	6,000,000.00	
	5,034.29	
	12,159,790.33	--

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	--	--	52,241,417.27
	7,377,750.95	6.9762	51,468,666.18
	862,637.97	0.8958	772,751.09
	--	--	49,002,488.51

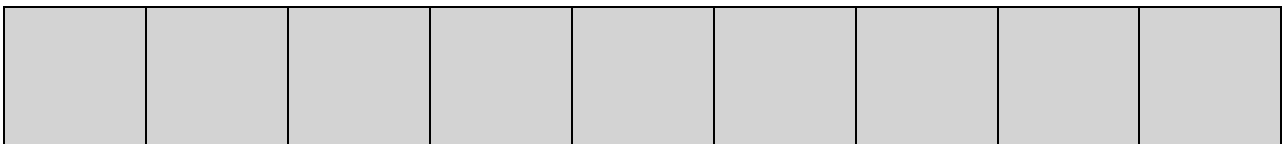
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	51,468,666.18	772,751.09	52,241,417.27	11,770,216.63	10,001.02	11,780,217.65
	49,002,488.51		49,002,488.51	57,970,529.84		57,970,529.84
	42,266,231.15		42,266,231.15	9,928,196.62		9,928,196.62
	142,738,390.25	772,751.09	143,511,141.34	79,668,943.09	10,001.02	79,678,944.11

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		2,341,678.00	184,276.20	1,911,578.00	95,578.90
		249,661.32		249,661.32	
		1,934,874.95		2,184,536.27	

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1	22,905,996.55
1 2	18,449,323.89
2 3	12,830,803.21
3	14,181,343.78
	68,367,467.43

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2,833	7,877.12	43.44%
	35.96%	15.62%

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	60,057,234.10	23,134,433.35	38.52%	
	60,057,234.10	23,134,433.35	--	--



	256,336,918.12
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	94,818,562.74	101,439,616.86
	94,818,562.74	101,439,616.86

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	76,706,406.20	79,935,502.26
	21,974,071.85	23,129,221.66
	2,870,414.00	2,470,314.00
	1,089,794.70	457,145.81
	28.41	17,558.97
	102,640,715.16	106,009,742.70

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2019 1 1	4,570,125.84			4,570,125.84
2019 1 1	—	—	—	—
	3,252,026.58			3,252,026.58
2019 12 31	7,822,152.42			7,822,152.42

3 4

3,599,050.93

	-4,525,067.30	
	2,898,317.02	
	2,483,497.27	
	-170,848.64	
	338,414.37	
	347,483.98	--

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